

Transfer Status



Transfer Details

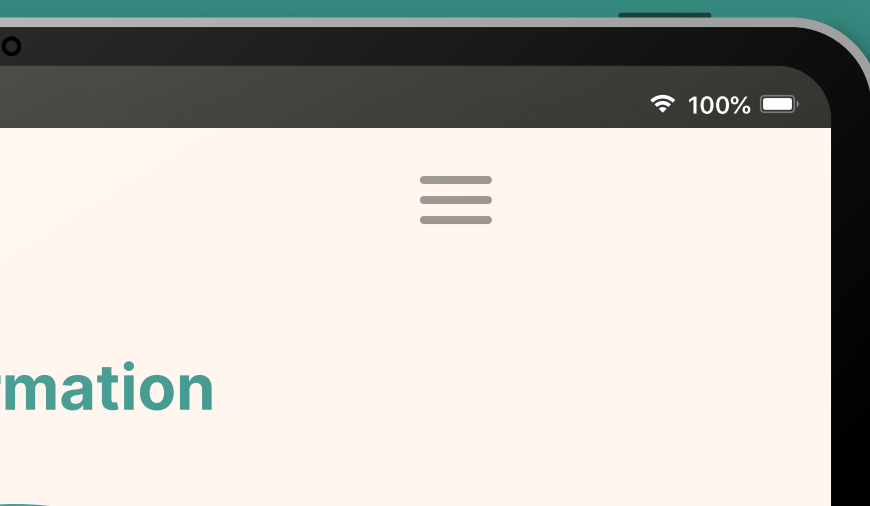
Lines 401(k) Savings Plan • Fidelity

Accounts

University of Chicago Plan • TIAA

And relax, we will contact you once your transfer is complete.

[Return home](#)



Have questions? Speak to a real human.

Our transfer specialists are always available to answer any questions via chat, phone, or email.

+1 (847) 220-4815

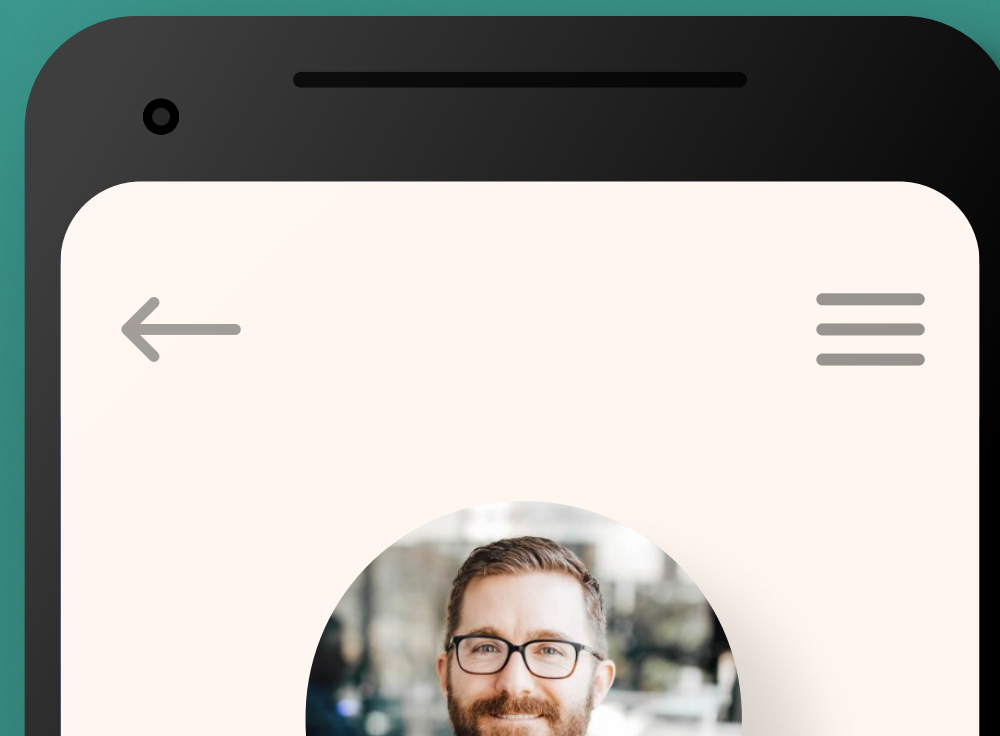
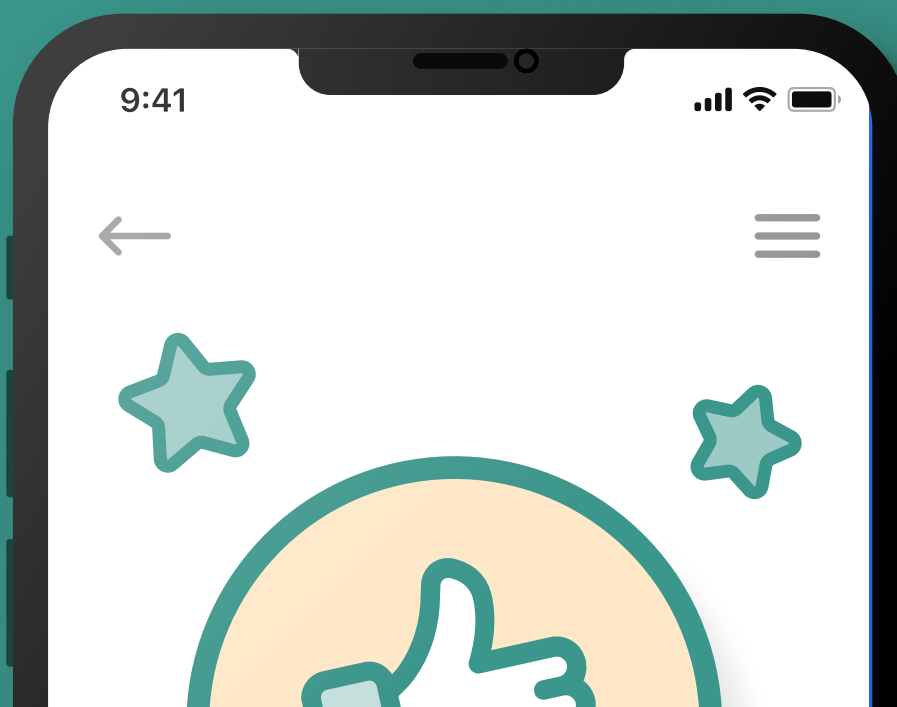
support@usemanifest.com

manifest.

Seamless Retirement Transfers

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Use Manifest

<https://www.usemanifest.com>

Share a few details about your old account

Old employer name

University of Chicago

Start year

2005

Estimated annual salary

\$70,000 to \$90,000

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Consolidating Accounts Is Painful

The workforce is becoming more dynamic. On average, a person **switches jobs 11** times throughout their career. With each job change, retirement savings are put at risk.

The current transfer process is so difficult, **89%** of participants who start, **never finish**. Instead, **\$2 Trillion** has been cashed out in the last 5 years, and the average participant has **2.8 old accounts** lying around.

Switching jobs also makes it hard for employers to grow savings. It can take **3 years** to reach a **\$22,000 balance**, and then the chances of an employee becomes inactive jump dramatically.



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Employers Are More Than A Paycheck

You are positioned to foster employee financial health. Switching jobs is one of those unique opportunities when employers can help their employees maximize their retirement outcomes.

88% of employees ranked saving for retirement as their **biggest** financial stressor (Prudential Employee Health Survey 2018).

Employers can easily engage their participants through:



Digital
(Text / Email)



Portals
(Payroll / Websites)



Physical
(Brochures / Posters)

Helped participants at

Google

J.P.Morgan

THE UNIVERSITY OF
CHICAGO

ORACLE

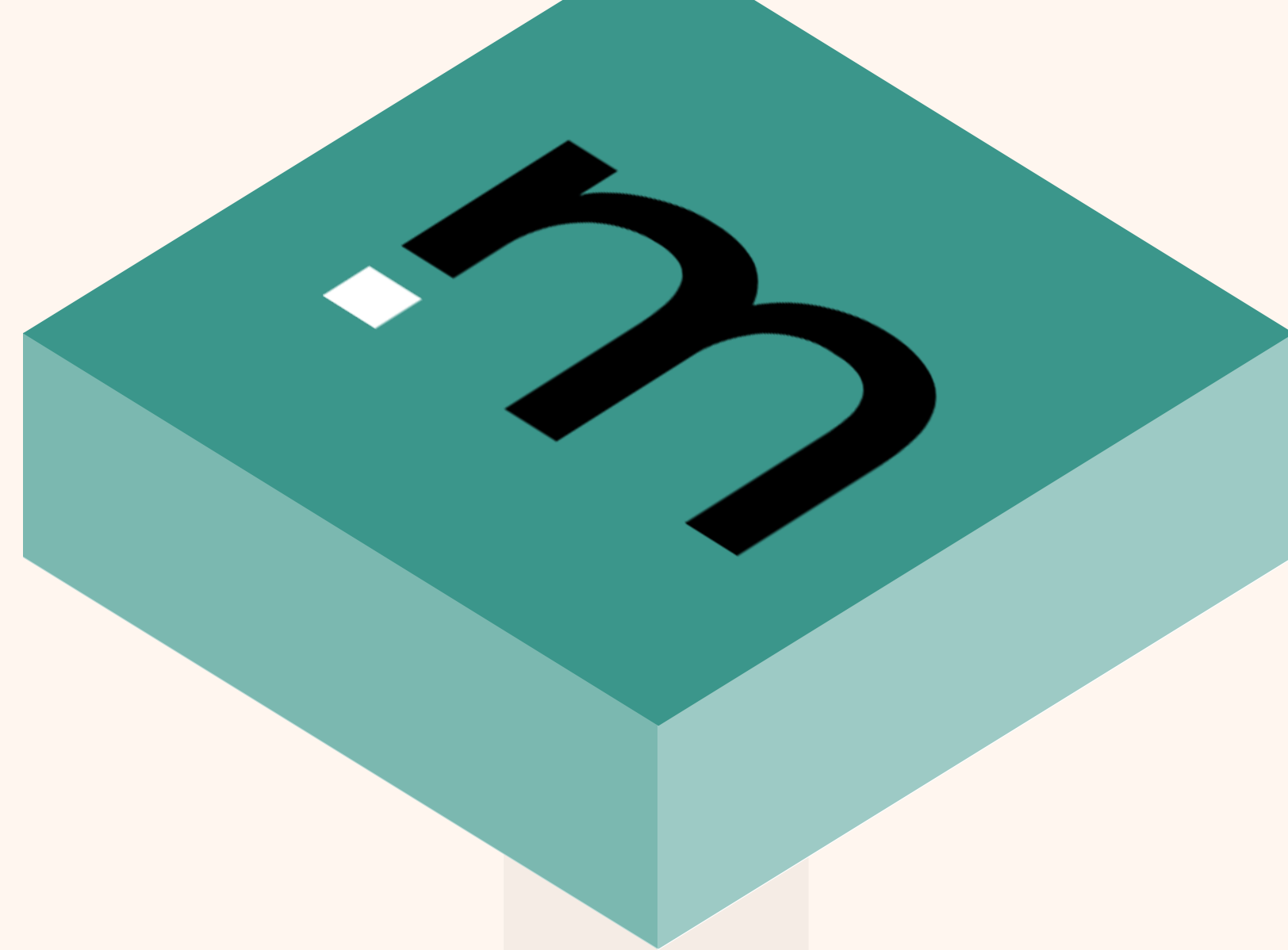
UNITED 

IPG

and many more

“Manifest’s unexpectedly increased our participants’ contribution rates — [it] was a pleasant side effect. We believe this speaks volumes to the pent up demand from our participant’s perspective for a digital consolidation tool.”

— HEAD OF RETIREMENT BENEFITS



Adds Onto Your Benefit



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Supercharge Your Retirement Plan

There are only three ways to increase balances in a retirement plan: employer match, employee contributions, and market gains.

Manifest has invented the fourth.

Best part? **Signup today and go live tomorrow**



Accessible from any device



Zero integrations



No cost to you or participants

MANIFEST'S 3 STEP PROCESS

Easiest Way To Consolidate

Manifest is the first and only plan to plan rollover tool. Participants can initiate a transfer in less than 10 minutes.



STEP 1

Locate Old Accounts

Participants don't have to remember their old providers, usernames, or passwords. We are experts at finding old nest eggs.



STEP 2

Select a destination

Manifest facilitates direct rollovers into the plan for active participants, and can guide participants to a destination if they are inactive.



STEP 3

Review Transfers

Manifest tracks transfers, so participants know where their savings are throughout their journey. If anything comes up, our specialists are prepared to support.

+\$13,450

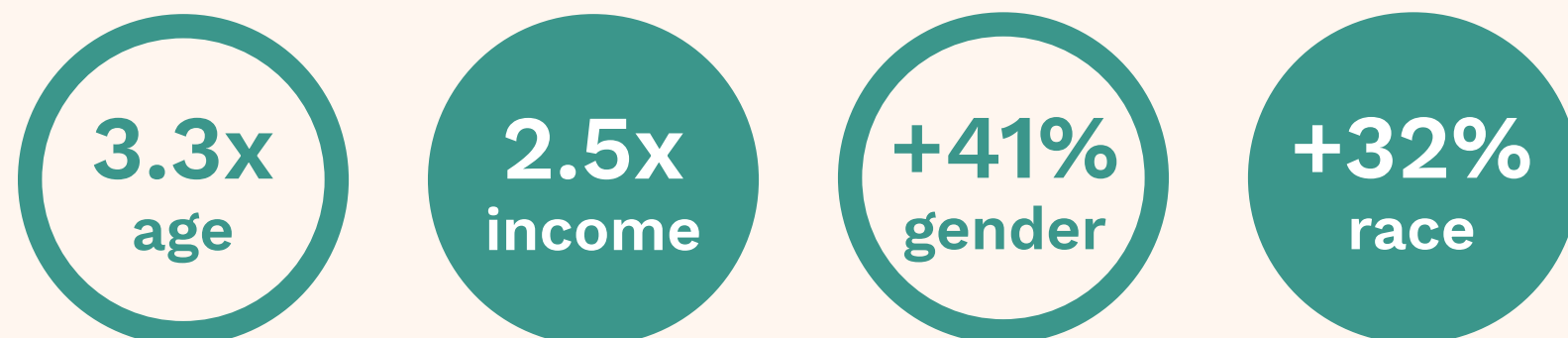
ON AVERAGE GROWTH
IN ACCOUNT BALANCES

54%

REDUCTION OF CASH OUTS



INCREASE CONTRIBUTIONS BY



manifest.

Optimize Your Plan With Manifest

Manifest is a companion to any retirement benefit that **drives engagement** and empowers you to **control costs**.

Manifest has the power to **reduce 20% of plan costs** by increasing your negotiating power and cutting your liabilities.

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Easy Deployment And Maintenance

CONTROL

Employers control who receives Manifest's URL - active, inactive, or both groups of participants.

FLEXIBLE

Employers no longer field rollover questions. Manifest's team of advisors are trained for 24-hour support.

COMPLIANT

Manifest facilitates direct, provider-to-provider, rollovers. No one else, including Manifest, can touch users' savings.

SECURE

Manifest's team has a long history of building enterprise solutions. Our read-only system is designed to protect confidential data.



Thank You For Your Time

Interested? Contact us for an exclusive demo!

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1ST PLACE WINNERS



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